

# CA-PMM

**Project Name:** CDI Menu Modernization Project (CMMP)

**Technology Agency Project #:** 0845-042

**Department:** California Department of Insurance

**Reporting Period:** From: 10/1/16 To: 10/31/16

# Executive Project Status Report

<b>Total Percent Complete:</b>	64.00%
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## Current Status and Accomplishments:

*Describe deliverables completed and milestones met during **this reporting period.***

### Summary of Achievements for this Period:

#### Wave 1 Sub-Projects: 100% complete

**Wave Project Activities:** Closeout and M&O

1.08a Time Activity Reporting System (TARS) (100% complete), 1.09b MCD Exam Tracking System (100% complete), 1.14c Event Tracking System (100% complete), 1.10 Auto Liability Study (100% complete)

#### Wave 2 Sub-Projects: 100% complete

**Wave Project Activities:** Closeout and M&O

2.14a Ombudsman Case Management System (100% complete), 2.14b1 CEOB Brochure Tracking System (100% complete)

#### Wave 3 Sub-Projects: 95% complete

**Wave Project Activities:** Testing and Implementation

3.05 Company Information Tracking System (CITS) (94% complete), 3.09a FED Exam Tracking System (95% complete), 3.11 Auto Physical Damage Study (89% complete), 3.12 Community Service Statement (99% complete), 3.13 Personal Property Experience Study (96% complete)

#### Wave 4 Sub-Projects: 84% complete

**Wave Project Activities:** Testing and Implementation

4.01 Consumer Services Case Tracking System (83% complete), 4.08b Time Activity Reporting System (TARS) (87% complete), 4.14b2 CCB Brochure Tracking System (92% complete), 4.17 Licensing Background Bureau Tracking System (80% complete), 4.18 Licensing System Reports/Letters (67% complete)

#### Wave 5 Sub-Projects: 5% complete

**Wave Project Activities:** Requirements, System Design and Development

5.21 Accounting Financials (14% complete), 5.23 Application Tracking System (Filings) (1% complete), 5.24 Early Warning System (EWS) (1% complete)

#### Wave 6 Sub-Projects: 9% complete

**Wave Project Activities:** Kick-Off and Requirements

6.15 Fraud Integrated Database (FIDB) (24% complete) 6.22 Budget Information Tracking System (BITS) (1% complete)

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## Current Status Report

Questions	Yes/No	Cause	Impact	Action Required
1. Were recent milestones completed on schedule?	No	Delay in Wave 2 Sub-Projects	Delay for 2.05 Company Information Tracking System, 2.09a FED Exam Tracking System and 2.08b TARS Billing	Change Control Board approved sub-projects move to Waves 3 and 4. Updated Project ID as appropriate.
2. Were any key milestones or deliverables rescheduled?	No			
3. Was work done that was not planned?	No			
4. Were there any changes to scope?	No			
5. Were tasks added that were not originally estimated?	No			
6. Were any tasks or milestones removed?	No			
7. Were any scheduled tasks not started?	No			
8. Are there any new major issues?	No			See attached Issue Log
9. Are there any staffing problems?	No			

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## Variations

Insert the variance value into the appropriate column for each project element listed below. Please describe the actions you plan to take for those items marked "Caution" or "Significant Variance". **The variance must be a numeric value only.**

	On Plan <5%	Caution 5-10%	Significant Variance >10%	Action Required
Schedule	0.00%			
Milestones	0.00%			
Deliverables	0.00%			
Resources	0.00%			
OneTime Cost	0.00%			
Continuing Cost	0.00%			

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## Monitoring Vital Signs Scorecard

Vital Sign	Variance	Value	Your Score	Score Justification
1. Customer Buy-In	High Degree of Buy-In	0	0 Green	Stakeholders are engaged and have a high degree of buy in.
	Medium Degree of Buy-In	1		
	Low Degree of Buy-In	2		
2. Technology Viability	Strong Viability	0	0 Green	The technology viability is strong.
	Medium Viability	1		
	Weak Viability	2		
3. Status of the Critical Path (delay)	<5%	0	0 Green	No critical path delays.
	5% to 10%	2		
	>10%	4		
4. Cost-to-Date vs. Estimated Cost-to-Date (higher)	<5%	0	0 Green	Resources are with in the plan.
	5% to 10%	2		
	>10%	4		
5. High-Probability, High-Impact Risks	0 to 3	0	0 Green	No high-probability, high impact risks are being tracked at this time.
	4 to 6	1		
	>6	2		
6. Unresolved Issues (on time resolution)	On time	0	0 Green	Issue are resolved timely.
	Late with no impact	2		
	Late impacting the critical path	3		

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7. Sponsorship Commitment	Fully engaged	0	0	Green	Sponsor fully committed to the project.
	Partially engaged	2			
	Inadequate engagement	4			
8. Strategy Alignment	Strong alignment	0	0	Green	The project aligns with the Department's goals, values and objectives.
	Partial alignment	1			
	Weak or no alignment	2			
9. Value-to-Business	Strong	0	0	Green	The project is essential to Department's mission.
	Medium	1			
	Weak	2			
10. Vendor Viability (provide rationale for the rating in the field following the scorecard) * If this is not applicable to your project, please select a score of "0".	Strong	0	0	Green	N/A
	Medium	1			
	Weak	2			
11. Milestone Hit Rate (rate of achievement as planned)	>90% on time	0	1	Yellow	Most milestones have been hit on time to date.
	80-90% on time	1			
	<80% on time	2			
12. Deliverable Hit Rate (rate of production as planned)	>90% on time	0	0	Green	Slight delays on start-up activities for requirements deliverables. POC was 6 weeks late
	80-90% on time	1			
	<80% on time	2			

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13. Actual vs. Planned Resources	>90% assigned and available	0	0	Green	Within plan.
	80-90% assigned and available	2			
	<80% assigned and available	4			
14. Overtime Utilization (% of effort that is overtime)	<15%	0	0	Green	Overtime utilization is not planned.
	15-25%	1			
	>25%	2			
15. Team Effectiveness	Highly Effective	0	0	Green	The team is highly effective.
	Moderately Effective	1			
	Ineffective	2			
		<b>Total</b>	<b>1</b>	<b>G</b>	

Green = 0 - 8  
 Yellow = 9 - 19  
 Red = 20+

Vendor Viability Rating Rationale

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## Look Ahead View

Questions	Yes/No	Impact	Action Required
1. Will upcoming critical path milestones or deliverables be delayed?	No		
2. Do any key milestones or deliverables need to be rescheduled?	No		
3. Is there any unplanned work that needs to be done?	No		
4. Are there any expected or recommended changes to scope?	No		
5. Are there any tasks not originally estimated that will need to be added?	No		
6. Are there any tasks or milestones that should be removed from the plan?	No		
7. Are there any scheduled tasks whose start will likely be delayed?	No		
8. Are any major new issues foreseeable?	No		
9. Are any staffing problems anticipated?	No		